



L45207GJ2012PLC070279

Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India. Tel: +91-120-6149600 | contact@inoxgreen.com

Fax: +91-120-6149610 | https://inoxgreen.com

IGESL: NOI: 2023

8th September, 2023

The Secretary	The Secretary
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	Exchange Plaza, Bandra Kurla Complex
Dalal Street	Bandra (E)
Mumbai 400 001	Mumbai 400 051
	BSE Limited Phiroze Jeejeebhoy Towers

Scrip code: 543667

Scrip code: INOXGREEN

Sub: Submission of copies of newspaper advertisements confirming dispatch of Notice of 11th Annual General Meeting (AGM) scheduled on Friday, 29th September, 2023 at 12:30 P.M. (IST)

Dear Sirs,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper advertisements published on 8th September, 2023 with respect to:

- Completion of dispatch of notice of AGM and Annual Report for the FY 2022-23; and i.
- ii. E-voting information relating to the AGM of the Company.

The above advertisements have been published in compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rules framed thereunder.

The above information is also made available on the website of the Company at <a href="www.inoxgreen.com">www.inoxgreen.com</a>.

You are requested to take the above on record.

Thanking You

Yours faithfully,

For Inox Green Energy Services Limited

**Mukesh Manglik** Whole-time Director

Encl.: As above





### **FINANCIAL EXPRESS**

#### INOX GREEN ENERGY SERVICES LIMITED

CIN: L45207GJ2012PLC070279

Regd. Off.: Survey No. 1837 & 1834 At Moje Jetalpur, 2nd Floor, Old Padra Road, Vadodara, Gujarat-390007 Phone: 0265-6198111 | Fax: 0265-2310312 | Email: investor@inoxgreen.com | Website: www.inoxgreen.com

#### NOTICE TO SHAREHOLDERS REGARDING 11th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the Eleventh Annual General Meeting (AGM) of the Company will be held on Friday, September 29, 2023 at 12:30 P.M. (IST) through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) facility in compliance with the applicable provisions of the Companies Act, 2013 ('the Act') read with relevant Circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India ('SEBI'). Members will be able to attend the AGM through VC/ OAVM facility only.

The Notice of 11th AGM and the Annual Report of the Company for the Financial Year 2022-23 has been sent only through electronic mode to those Members whose email addresses are registered with the Company or Depositories. These documents are also available on the websites of the Company; www.inoxgreen.com, Stock Exchanges i.e. BSE Limited; www.bseindia.com and National Stock Exchange of India Limited; www.nseindia.com and National Securities Depository Limited (NSDL); www.evoting.nsdl.com. The Annual Report of the Company for the Financial Year 2022-23 can be accessed at https://inoxgreen.com/PDF/ Inox%20Green%20Energy%20AR%202022-23.pdf

The Company has arranged e-Voting facility ('remote e-Voting' and 'e-Voting during the AGM') for all its Members holding shares in physical or demat mode, as on the Cut-off date i.e. Friday, September 22, 2023 through the e-Voting platform of NSDL in respect of the Resolutions to be passed at the AGM. Only Members holding shares of the Company as on the above mentioned Cut-off date shall be entitled to avail the e-Voting facility. Voting rights (for e-Voting facility) shall be reckoned on the paid-up value of the shares registered in the name of the Member(s) of the Company as on the Cut-off date. All eligible Members are requested to note following schedule of e-Voting facility:

Particulars	Date
Date of completion of dispatch of Notice and Annual	September 7, 2023
Report for FY 2022-23	
Date and time of commencement of remote e-Voting	September 25, 2023 at 09:00 A.M
Date and time of end of remote e-Voting	September 28, 2023 at 05:00 P.M.
Date of e-Voting during AGM	September 29, 2023
Date of declaration of result	Within 2 working days of conclusion of AGM

All eligible Members and persons who become Members of the Company after the dispatch of the Notice may follow the instructions for e-Voting facility, manner of attending/joining AGM through VC/ OAVM and registering/ updating email address and phone number of Members as mentioned in the Notice of AGM. The Members who cast their vote by remote e-Voting may attend the Meeting through VC/ OAVM but shall not be entitled to cast their vote again during the AGM. Vote once casted by the Member shall not be allowed to be changed subsequently. Please note that remote e-Voting shall be disabled by the NSDL beyond the date and time specified in the above schedule.

Members having any grievance connected with e-voting may contact Ms. Pallavi Mhatre, Senior Manager, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at the designated email IDs: evoting@nsdl.co.in or pallavid@nsdl.co.in (call at 022 -48867000/24997000).

> By order of the Board For Inox Green Energy Services Limited

Place: Noida Date: September 7, 2023 (Manoj Shambhu Dixit) Whole-time Director



# Veranda

### **VERANDA LEARNING SOLUTIONS LIMITED**

(CIN: L74999TN2018PLC125880)

Registered office: Old No 54, New No 34, Thirumalai Pillai Road, T. Nagar, Chennai-600017

NOTICE OF 5<sup>TH</sup> ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION Notice is hereby given that the 5th Annual General Meeting ("AGM") of the members of Veranda Learning Solutions Limited ("the Company") will be held on Friday, 29th September 2023, at 12:00 Noon, through Video Conference ("VC")/Other Audio Visual Means ("OAVM") to transact the Ordinary and Special Business as set out in the Notice of the 5<sup>th</sup> AGM, in compliance with the applicable provisions of the Companies Act, 2013 ("Act"), the General Circulars, Circular No: 02/2022 dated 5<sup>th</sup> May 2022 read with Circular No. 20/2020 dated 5<sup>th</sup> May 2020 issued by Ministry of Corporate

Affairs ("MCA") and all other relevant circulars issued from time to time (collectively referred to as 'MCA Circular') and SEBI Circular dated 12<sup>th</sup> May 2020, 15th January 2021,13th May 2022 and 5th January 2023 ('SEBI Circulars') and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). In Compliance with the above circulars, electronic copy of Annual Report along with the Notice of AGM for the financial year 2022-23 will be sent only to the shareholders whose email addresses are registered with the Company/Depository Participant(s). These documents are available and can be downloaded from the Company's website https://www.verandalearning.com/web/index.php/general-meeting, website of the Stock Exchanges i.e.,

BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of CDSL

#### Manner of Casting vote(s) through e-voting:

The Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM through Remote e-voting or e-voting system at the AGM provided by CDSL.

All the members are informed that:

www.evotingindia.com.

- a. The Cut-off date to determine the eligibility to vote by electronic means or at the AGM is Friday, 22<sup>nd</sup> September 2023.
- b. Remote e-voting shall commence on Tuesday, 26th September, 2023 From 9:00 A.M.(IST) and ends on Thursday, 28th September, 2023 at 5:00 P.M.(IST) after which e-voting platform shall be disabled by CDSL.
- Members who shall be present at the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.
- d. Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.
- e. Any Person, who acquires shares of the Company and becomes a Member of the Company after the Notice has sent electronically by the Company and holds shares as of the cut-off date; may obtain the login ID and password by sending a request to helpdesk.evoting@cdslindia.com. However, if he/she is already registered with CDSL for remote e-voting then he/she can use his/her existing User ID and password for casting their votes.

#### Manner of registering/uploading email address:

If you have not registered your email address with the Company/Depository you may please follow the below instructions for obtaining the login details for e-voting.

- a. In case shares are held in Demat mode, Please contact the Depository Participant (DP) and register your email address in your demat account, as per the process advised by your DP.
- b. Please keep your updated email ID registered with the Company/Depository Participant to receive timely communication.

#### Joining the AGM through VC/OAVM:

Place: Chennai

Date: 07-09-2023

The Members will be provided with the facility to attend the AGM through VC/OAVM through CDSL e-voting system. The detailed instructions and steps to be followed for attending the AGM are explained in the Notice of the AGM.

The Company has appointed Mr. K Sridhar, Practising Company Secretary, as the scrutinizer to scrutinize both the Remote e-voting process and e-voting at the AGM in a fair and transparent Manner.

The Results Shall be declared within two working days of the conclusion of the AGM and the consolidated Scrutinizer's Report, shall be placed on the

website of the Company https://www.verandalearning.com/web/index.php/general-meeting and on the website of CDSL https://www.evotingindia.com/ and on the website of the BSE Limited (BSE) https://www.bseindia.com/ and National Stock Exchange of India Limited (NSE) https://www.bseindia.com/ w.nseindia.com/

Pursuant to Section 91 of the Companies Act, 2013, and all other applicable laws, the Register of Members and Share Transfer books of the Company shall remain closed from Friday, 22<sup>nd</sup> September 2023 to Friday, 29<sup>th</sup> September 2023 for the purpose of AGM.

In case of any queries or grievances relating to electronic voting, members may contact to Mr. Rakesh Dalvi, Senior Manager (CDSL, ) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800225533.

> For Veranda Learning Solutions Limited M. Anantharamakrishnan **Company Secretary & Compliance Officer**

.continued from previous page.

### **BID/OFFER PROGRAMME**

## ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 12, 2023\*

**BID/OFFER OPENS ON: WEDNESDAY, SEPTEMBER 13, 2023** BID/OFFER CLOSES ON: FRIDAY, SEPTEMBER 15, 2023#

\* Our Company and the Investor Selling Shareholder may, in consultation with the Book Running Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. \* The UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Offer Closing Date.

# Applications supported by blocked amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, Syndicate Dps and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 616 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/otherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/otherAction.do.gov IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Investor Selling Shareholder may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company and the Investor Selling Shareholder may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than ₹0.20 million and up to ₹1.00 million, and (b) two-thirds of the portion available to Non-Institutional Investors shall be reserved for applicants with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID (as defined hereinafter) in case of UPI Bidders) which will be blocked by the SCSBs or the Sponsor Banks as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 436 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the

Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and any subsequent press releases in this regard. Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and

Certain Corporate Matters" on page 235 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 463 of the RHP. Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹4,751,859,437.00 consisting of

120,000,000 Equity Shares of face value of ₹5 each aggregating to ₹600,000,000.00 and 3,843,140 Preference Shares of ₹1,080.33 each, aggregating to ₹4,151.859,437.00. The issued, subscribed and paid-up share capital before the Offer of the Company is ₹ 555,344,280.00 consisting of 111,068,856 equity shares of face value of ₹5 each. For details, please see the section entitled "Capital Structure" beginning on page 81 of the RHP. Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Rameshwarlal Kabra, late Satyanarayan Loya, Mahendrakumar Rameshwarlal Kabra, Shreegopal Rameshwarlal Kabra,

Kirtidevi Shreegopal Kabra, late Ashok S Lova and late Dinesh Modani. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 81 of the RHP. Listing: The Equity Shares that will be offered through this Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 9, 2023, each. For the purposes of the Offer, BSE is the Designated Stock Exchange.

Inspection" beginning on page 463 of the RHP. Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 411 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been

A copy of this Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the

material contracts and documents available for inspection from the date of this Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for

cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 413 of the RHP for the full text of the disclaimer clause of NSE. Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 413 of

General Risk: Investments in equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 28 of the RHP.

REGISTRAR TO THE OFFER

**LINK**Intime

AXIS CAPITAL Axis Capital Limited 1" Floor, Axis House, C-2 Wadia International Centre,

Pandurang Budhkar Marg Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: rrkabel.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Pratik Pednekar SEBI registration number: INM000012029

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G Block, Bandra Kurla Complex, Bandra (East),

**BOOK RUNNING LEAD MANAGERS** 

Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: rrkabel.ipo@citi.com Website: www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.htm Investor grievance ID: investors.cgmib@citi.com

Contact person: Vedika Chitnis

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

HSBC Securities and Capital Markets (India)

Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001, Maharashtra, India Tel: +91 22 6864 1289 E-mail: rrkabelipo@hsbc.co.in Website: https://www.business.hsbc.co.in/engb/regulations/hsbc-securities-and-capital-market Investor grievance ID: investorgrievance@hsbc.co.in

Contact person: Sumant Sharma/ Vipin Jha

JM FINANCIAL

the RHP for the full text of the disclaimer clause of BSE.

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: rrkabel.ipo@jmfl.com Website: www.jmfl.com

SEBI registration number: INM00001036

Investor grievance ID: grievance.ibd@jmfl.com Contact person: Prachee Dhuri

Link Intime India Private Limited C 101, 1st Floor, 247 Park. L.B.S Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91-022-810 811 4949

E-mail: rkabel.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance Id: rrkabel.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER Himanshu Navinchandra Parmar

Alembic Business Park (West). Ground Floor, Bhailal Amin Marg, Gorwa, Vadodara 390 003, Gujarat, India Tel: +91 265683 0800 E-mail ID: investorrelations.rrkl@rrglobal.com Investors may contact the Company Secretary and

Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the

SEBI registration number: INM000010718 SEBI registration number: INM000010353 AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 28 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, i.e. Axis Capital Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited and JM Financial Limited at www.axiscapital.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market and www.imfl.com, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of R R KABEL LIMITED, Tel: +91 22 4949009; BRLMs: Axis Capital Limited, Tel: +91 22 Limited, Tel: +91 22 6864 1289 and JM Financial Limited, Tel: +91 22 6630 3030; Syndicate Members: Equirus Securities Private Limited, Tel.: +91 22 4332 0600; JM Financial Services Limited, Tel.: +91 22 4332 0600; JM Financial Services Limited, Tel.: +91 22 4332 0600; JM Financial Services Limited, Tel.: +91 22 6136 3400; at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer, ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. Sub-Syndicate Members: Axis Securities Limited, Anand Share & Stock Brokers Limited,

Capital Markets & Securities Limited, Jhaveri Securities, Jobanputra Fiscal Services Pvt Limited, Kotak Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited and SMC Global Securities Limited . Public Offer Bank: Axis Bank Limited . Sponsor Banks: Axis Bank Limited and ICICI Bank Limited Escrow Collection Bank and Refund Bank: ICICI Bank Limited

> For R R KABEL LIMITED On behalf of the Board of Directors

Himanshu Navinchandra Parmar

Company Secretary and Compliance Officer

R R KABEL LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited and JM Financial Limited at www.axiscapital.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market and www.jmfl.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 28 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision instead shall rely on RHP.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly, in or into the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified" institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act, and (b) outside the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act, and (b) outside the U.S. Securiti



Place: Mumbai

Date: September 7, 2023





